

# Better Project Management

## with ConnectWise Manage



### Amp up your project management with the power of a comprehensive, cohesive business management platform.

Your business has a lot going on, and your projects should help you keep track of all those moving pieces. But if your project management isn't up to par, projects become just one more thing to worry about.

With essential project management best practices in place, you can easily bill and schedule your projects, centralize documentation, and maintain clear lines of communication across departments and teams using ConnectWise Manage.

## From Project Mess

### Painful Planning

- You write objectives and milestones onto a paper, spreadsheet, or Outlook calendar
- You try to manually forecast all the billable hours via pencil, paper, and calculator
- You call everyone to see if they are available for the kickoff meeting

### Complaining About Work

- You post a work schedule on the bulletin board in the hallway or in separate emails and documents
- You hope the info you need is in that pile of papers on your desk
- You constantly write emails, make phone calls, and run around
- You review a paper contract and check the progress against your hand-written calendar
- You calculate costs by hand
- You keep written copies of the checklist on your desk

### Confused About Change

- You run around the office trying to get progress updates from team members
- You make a lot of phone calls to update the stakeholders and clients
- You schedule more big meetings to find out the project's progress
- You manage sale opportunities manually

### Finish, Submit, Freak Out

- You have to constantly monitor the budget to make sure there aren't any overages
- You find that delivering the final product is a hassle
- You take time to create paper invoices
- You try to justify the budget overrun while trying to start a new project that is already late

## ... to Project Success

### Peaceful Planning

- You create a new project from a template or from scratch
- You use ConnectWise Manage's automated tools to configure the project
- Your team is contacted automatically about the kickoff meeting

### Completing Work

- You create the schedule, and your team is notified automatically
- You store digital copies of all of the documents
- You update project tickets via email
- You use ConnectWise Manage's progress tracker to oversee SLA compliance
- You track all time and expenses with Manage's Budget Management tools
- You can complete tasks and send updates to the team with ease, from one centralized location

### Confident About Change

- You're able to see all ticket statuses related to that project and have easy access to notes from the team on their progress
- You use the Customer Portal in ConnectWise Manage to send automatic updates to clients
- You receive an automatic email when a task is marked completed
- You can create new tickets automatically with just one click

### Finish, Submit, Move On

- You get alerts when a budget limit is almost crossed, and you can recalculate the profit margins
- You find that delivery is easy thanks to built-in automation
- You use billing tools to generate an invoice in quickly
- You and your team use the extra time to analyze your processes and find ways to be more efficient next time

## Keep your projects on track, on time, and on budget with ConnectWise Manage »

The time is past for relying on disconnected tools that cause more problems than they solve. Say goodbye to project management hassles and hello to a solution that streamlines and simplifies your projects from beginning to end.

Learn more about what ConnectWise Manage can do for your projects.



### About ConnectWise

ConnectWise transforms how technology solution providers successfully build, manage, and grow their businesses. Offering a comprehensive set of award-winning solutions that deliver a seamless, simple user experience, ConnectWise gives its partners the ability to increase productivity, efficiency, and profitability.

Just as importantly, ConnectWise's relentless commitment to innovation and unparalleled passion for partner success assure its partners have comprehensive business support through every step of their journey. Today, more than 120,000 users in over 50 countries take advantage of the competitive edge that comes from ConnectWise solutions and its powerful network of ideas and experts. For more information, visit [www.ConnectWise.com](http://www.ConnectWise.com) or call 800-671-6898.